**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC054”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 7 July 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BTC054

**Nominal Issued** R 40,000,000.00

**Issue Price** 100 %

**Coupon** 6.958% (3 Month JIBAR as at 6 July 2015 of 6.158 % plus 80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 January 2016

**Books Close** 8 October, 8 January

**Interest Payment Date(s)** 14 October, 14 January

**Last Day to Register** By 17:00 on7 October, 7 January

**Issue Date** 7 July 2015

**Date Convention** Following

**Interest Commencement Date** 7 July 2015

**First Interest Payment Date** 14 October 2015

**ISIN No.** ZAG000127853

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC054%20Pricing%20Supplement%2020150707.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC054%20Pricing%20Supplement%2020150707.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Bianca Vaaltyn JSE +27 11 5207377

Diboko Ledwaba JSE +27 11 5207222

Prelini Moonsamy JSE +27 11 5207982